



SWITCH^{KIT}

Get Started Now!

We've removed the hassle out of moving your accounts from your current bank to The Callaway Bank with step-by-step instructions and simple to complete forms.



THE
Callaway Bank

With You For The Moments That Matter

callawaybank.com » 800-446-2265

MEMBER FDIC

5 Easy Steps to Better Banking with The Callaway Bank

1. Open your new Callaway Bank Account today -

We offer a variety of accounts for your personal or business needs. You can visit one of our convenient Callaway Bank locations to open an account or you can open some accounts online within minutes by clicking [HERE](#). Once your Callaway Bank account is open and your debit card is active, stop using your old account to let transactions clear.

2. Enroll in Digital Banking with The Callaway Bank -

Digital Banking at the Callaway Bank makes banking easier on the go with access 24/7/365 days a year! Sign up for online banking, download The Callaway Bank mobile app, add your bill payments, add your debit card to your digital wallet, and enroll in online electronic statements for easy access up to 7 years. Click [HERE](#) for our Step-By-Step Digital Banking Guide.

3. Transfer Your Direct Deposit –

Contact your employer(s), your retirement plan provider(s), and any other sources of income to update your account information. If you receive Social Security payments, click [HERE](#) to update where your payment is deposited. If needed, use **FORM #1** to help switch your direct deposits.

4. Change Your Payments –

Identify bill payments, automatic withdrawals, and subscription services that are associated with your old bank account. Then, set up your bills in The Callaway Bank's Bill Payment service or log in to the payee account to update your information. Don't forget to update websites or apps where you saved your old account information or debit card (e.g. Amazon, Venmo, Cash app and etc.). Use **FORM #2** to help you get organized.

5. Close Your Old Account –

Now that you have transferred your direct deposit(s), your transactions have cleared your old account, and you've changed your payments, there's just one more step. Contact your old bank to close your account(s).

Need Assistance - Visit one of our convenient branch locations, click [HERE](#) for a list of our locations, or call our Customer Care Team at 1-800-446-2265.



THE Callaway Bank

With You For The Moments That Matter

The Callaway Bank Direct Deposit Form

Please choose 1 of the 3 ways to have your deposit made to your account,

1. Deposit my entire paycheck 2. Deposit \$ _____ of my paycheck 3. Deposit _____ % of my paycheck

Please fill out the 4 boxes below and provide to your employer/payer.

The Callaway Bank	501
Your Name Here:	
Address:	
City, State & Zip:	\$ xxxxxxxx.xx
PAY TO THE ORDER OF _____ FOR _____	DOLLARS
Fill in the above box with your new account number.	

Authorization:

I authorize _____ my employer/payer to initiate credit entries, and, if necessary to initiate any debit entries and adjustments to correct any erroneous credit entries to my account at The Callaway Bank. The Callaway Bank Routing Number is: 081501696.

Transaction Checklist - Automatic Payments:

List below all automatic withdrawals or bill payments. You will want to reach out to the below companies to provide them your new account number and routing number 081501696 or debit card number with The Callaway Bank or sign onto the company's website or your previous financial banks bill pay system to update your payment information.

	Withdrawal Type	Company Name	Account #	Dollar Amount	Date of Payment	Updated (checkbox)
Utilities & Services	Gas					
	Electric					
	Water					
	Trash					
	Cable/Satellite					
	Internet					
	Phone 1					
	Phone 2					
	Other #1					
	Other #2					
Loans & Debt	Mortgage/Rent					
	Auto Loan					
	Student Loan/Tuition					
	Day Care					
	Credit Card					
	Credit Card					
	Credit Card					
Insurance	Home/renters					
	Auto					
	Health					
	Life					
	Other					
Subscriptions & Memberships	Amazon Prime					
	Netflix					
	Hulu					
	Paramount +					
	YouTube TV					
	Prime					
	peacock					
	Gym					
	Music					
	OnStar					
	Roadside (AAA)					
	Other #1					
	Other #2					
Other #3						
Websites & Apps	Amazon					
	PayPal					
	Venmo					
	Cash app					
	Walmart					
	Grocery Store					
	Other #1					